

# Investment choice form

PLEASE COMPLETE AND SIGN THIS FORM AND RETURN TO:  
BUSS(Q), GPO Box 2775, Brisbane Qld 4001

## PERSONAL DETAILS

BUSS(Q) membership number

Date of birth

Mr/Mrs/Ms/Miss

Surname

Given names

Street number / PO Box

Street name

Suburb / Town / City

State

Postcode

Mobile number

### REMEMBER:

- You can elect to invest your current account balance in one option and your future contributions in another. If you elect to invest your account in more than one (1) investment option, your future contributions will be allocated to these options in the same percentages as your election (unless otherwise notified on this form).
- If you want to change your investment options at some time in the future, you will need to complete another form. Copies of this form are available by calling BUSS(Q) on 1800 657 216, accessing the BUSS(Q) website [www.bussq.com.au](http://www.bussq.com.au) or you may photocopy this blank form.
- Switches will be effective from the first of the month after they are received.
- The first two (2) switches in a financial year are free. Any additional switches will incur a \$50.00 administration charge.
- Please make sure you read the Product Disclosure Statement and consult your financial adviser if necessary.
- Please ensure that your investment choices total 100%.

## INVESTMENT OPTIONS

I would like my **existing balance** invested in the following investment option/s: (total must add to 100%):

Cash % Cash Plus % Defensive % Balanced Growth % High Growth %

The amounts above must be whole percentages only (eg 10%, 27%, etc)

**TOTAL: 100%**

I would like my **future contributions** invested in the following investment option/s: (total must add to 100%):

Cash % Cash Plus % Defensive % Balanced Growth % High Growth %

The amounts above must be whole percentages only (eg 10%, 27%, etc)

**TOTAL: 100%**

## PRIVACY

Please note that by sending BUSS(Q) personal information about yourself, you are agreeing to the following:

- That you have read the BUSS(Q) Privacy Statement and understand how BUSS(Q) intends to protect your personal details, particularly in relation to the collection, storage use and disclosure (sharing) of personal information.
- That BUSS(Q) can use it for the purpose of running your superannuation account.

If you have any questions about rights under the privacy legislation, please call BUSS(Q) on 1800 657 216.

## INVESTMENT CHOICE AGREEMENT

- I understand that my current BUSS(Q) member account balance and all future contributions will be invested in the investment options selected above.
- I understand that the first two initial (2) switches in a financial year are free. Any additional switches will incur a \$50.00 administration charge.
- I have read the Product Disclosure Statement.
- I acknowledge that I should seek independent professional financial advice if I need assistance in making a choice.

Signature

Date

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